

16 December 2011

Alstom signs a new €1.35 billion syndicated revolving credit facility

On 16 December, Alstom signed with 18 international banks¹ a €1.35 billion syndicated revolving credit facility with a 5 year maturity to refinance an existing undrawn €1 billion facility. The transaction was oversubscribed, which illustrates both its success and the market's confidence.

In line with the Group's cautious liquidity management, this transaction extends the maturity of the existing facility from March 2013 to December 2016. It also increases the amount of the existing facility in line with Alstom's growing size following the acquisition of power transmission activities in 2010, which are now operated by Alstom Grid.

Press contacts

Christine Rahard, Stéphane Farhi - Tel +33 1 41 49 32 95 / 33 08
christine.rahard@chq.alstom.com, stephane.farhi@chq.alstom.com

Investor relations

Emmanuelle Châtelain, Juliette Langlais - Tel +33 1 41 49 37 38 / 21 36
emmanuelle.chatelain@chq.alstom.com, juliette.langlais@chq.alstom.com

Website www.alstom.com

¹ The Bank of Tokyo-Mitsubishi UFJ, Ltd., BNP Paribas, Crédit Agricole Corporate and Investment Bank, Commerzbank AG, HSBC France, Natixis, The Royal Bank of Scotland plc, Société Générale Corporate and Investment Banking, Unicredit Bank AG, Bank of America Merrill Lynch, Barclays Capital, Bayerische Landesbank, Citi, Credit Industriel et Commercial, Deutsche Bank, J.P. Morgan Limited, Standard Chartered, Sumitomo Mitsui Banking Corporation Europe Ltd