

October 4th, 2012

New Alstom bond issue under its Euro Medium Term Note Programme

Following the success of its capital increase and given the favourable market conditions, Alstom today launched a new bond issue for an amount of €350 million under its Euro Medium Term Note Programme listed in Luxembourg. The issue has attracted strong demand. It will bear an annual coupon of 2.25% and mature in October 2017.

The proceeds of the issue will be used to finance the general corporate purposes of the Alstom Group.

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