

(This document is a free translation of the original French version published on 13 May 2013 in the French legal newspaper "BALO", which is available upon request)

ALSTOM

Société Anonyme with a share capital of € 2 157 112 594
Head Office: 3, Avenue André Malraux – 92300 Levallois-Perret
Registration number: 389 058 447 Nanterre

Notice of Meeting

The shareholders of ALSTOM will be convened to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held on Tuesday 2 July 2013 at 2:00 p.m., at the Palais des Congrès, 2 Place de la Porte Maillot, Paris 17^{ème}, on first call, to deliberate on the following agenda and draft resolutions.

Agenda

Deliberating as an Ordinary Shareholders' Meeting

- Board of Directors' report.
- Independent Auditors' report on the annual statutory accounts for the fiscal year ended on 31 March 2013.
- Independent Auditors' report on the consolidated financial statements for the fiscal year ended on 31 March 2013.
- Approval of the statutory financial statements and operations for the fiscal year ended on 31 March 2013.
- Approval of the consolidated financial statements and operations for the fiscal year ended on 31 March 2013.
- Allocation of income.
- Independent Auditors' special report on related party agreements and commitments.
- Appointment of Mrs Amparo Moraleda as a Director.
- Determination of the amount of the Directors' fees.
- Authorisation to be given to the Board of Directors to trade the Company's shares.

Deliberating as an Extraordinary Shareholders' Meeting

- Board of Directors' report.
- Special Independent Auditors' reports.
- Authorisation to the Board to reduce the Company's share capital by cancellation of shares.
- Authorisation to the Board of Directors to allocate free shares; automatic waiver by the shareholders of their preferential subscription right.
- Authorisation to the Board of Directors to grant stock options giving rights to subscribe for new shares or to purchase existing shares of the Company; automatic waiver by the shareholders of their preferential subscription right.
- Authorisation to implement the Shareholders' Meeting's decisions and complete the formalities.

Draft resolutions

Ordinary Part

First resolution

(Approval of the statutory financial statements and operations for the fiscal year ended on 31 March 2013)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the reports of the Board of Directors and of the Independent Auditors and the statutory financial statements for the fiscal year ended on 31 March 2013, the shareholders approve the accounts as drafted and presented to them.

The shareholders specifically approve the amount of non-deductible charges (Article 39-4 of the French General Tax Code) shown in the financial statements.

The shareholders also approve the operations shown in these statutory financial statements and/or referred to in the reports.

Second resolution

(Approval of the consolidated financial statements and operations for the fiscal year ended on 31 March 2013)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the reports of the Board of Directors and of the Independent Auditors and the consolidated financial statements for the fiscal year ended on 31 March 2013, the shareholders approve the consolidated financial statements as drafted and presented to them.

The shareholders also approve the operations shown in these financial statements and/or referred to in the reports.

Third resolution

(Proposal for the allocation of net income)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders approve the following proposal of the Board of Directors, regarding the appropriation of the net income for the fiscal year ended 31 March 2013 which amounts to €67,186,173.39:

Income for the financial year:	€67,186,173.39
Amount previously carried forward:	€840,001,589,76
Allocation to the legal reserve:	€3,359,308.67
Distributable income:	€903,828,454.48
Dividend paid:	€258,852,825.84
Balance carried forward:	€644,975,628.64

As a result, the shareholders hereby set forth the dividend to be distributed for the fiscal year ended 31 March 2013 at €0.84 per share of €7 nominal eligible to dividend in respect of such fiscal year.

When such dividend is paid out to individuals residing in France for tax purposes, the dividend is eligible for a tax reduction of 40% resulting from Article 158-3-2° of the French General Tax Code. The dividend is subject to income tax at the progressive rate after a 21% fixed full tax withholding set forth in the fourth paragraph of Article 117 of the French General Tax Code.

The dividend coupon will be detached from the share on 4 July 2013 and can be paid out in cash from 9 July 2013. Under the assumption that, on the dividend payment date, the Company holds some of its own shares, the amount of the dividend on such shares would be carried over.

The Shareholders' Meeting duly notes that, in accordance with the law, the following dividends were distributed in respect of the last three fiscal years:

Fiscal Years	2011/12 <i>(in €)</i>	2010/11 <i>(in €)</i>	2009/10 <i>(in €)</i>
Dividend per share ⁽¹⁾	0.80	0.62	1.24
<i>(1) Amount eligible for the tax reduction of 40% resulting from Article 158-3-2 of the French General Tax Code.</i>			

Fourth resolution

(Independent Auditors' special report on related party agreements and commitments)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders, having read the special report of the Independent Auditors established pursuant to Article L.225-40 of the French Commercial Code, approve this report which relates to agreements and commitments previously entered into and approved by the Shareholders' Meeting and to a new agreement authorized during the fiscal year and approve this new agreement.

Fifth resolution

(Appointing Mrs Amparo Moraleda as a Director)

Voting under the quorum and majority rules for Ordinary General Meetings, the shareholders agree to appoint Mrs Amparo Moraleda as a Director, for a period of four years, until the end of the Ordinary General Meeting called to vote on the accounts for fiscal year 2016/2017.

Sixth resolution

(Determination of the amount of the Directors' fees)

The General Shareholders' Meeting, acting under the quorum and majority conditions required at Ordinary Shareholders' Meetings, and after having read the report of the Board of Directors, sets at €1,000,000 the maximum annual amount of Directors' fees which can be distributed among the members of the Board of Directors as from the fiscal year beginning April 1st 2013 and for each of the following fiscal years, until it is differently decided on it.

Seventh resolution

(Authorisation to be given to the Board of Directors to trade the Company's shares)

Voting under the quorum and majority rules for Ordinary General Meetings, after reviewing the Board of Directors' report, the shareholders authorise the Board of Directors pursuant to the terms of Articles L. 225-209 *et seq.* of the French Commercial Code, to purchase Company shares up to the number of shares that represent 10% of the Company's share capital as of 31 March 2013, *i.e.*, a theoretical maximum number of 30,815,812 shares of €7 nominal value, and a theoretical maximum aggregate purchase price of €2,157,106,840 based on the maximum purchase price set hereafter.

This authorisation may be used:

- with the purpose to cancel the shares acquired, under the conditions laid down by law;
- with the purpose of allocating or selling shares to employees, former employees or corporate officers of the Company and its affiliated companies as defined in Articles L. 225-180 and L. 233-16 of the French Commercial Code, in particular through employee purchase schemes stock option plans or free allocations of shares under the conditions specified by law;
- in order to hold the shares purchased, or sell, transfer or exchange the shares purchased as part of or following any external growth transactions within the limit set forth in the 6th paragraph of Article L. 225-209 of the French Commercial Code;
- in order to deliver shares upon the exercise of rights attached to securities giving access to the share capital;
- to ensure the liquidity of the market and to lead the Company's market through an authorised investment services provider within the framework of a liquidity contract complying with a code of ethics agreed upon by the French Stock Market Authority ("AMF");
- as well as in order to implement any market practice that could potentially be allowed by the French Stock Market Authority and, more generally, to carry out any other transaction in compliance with applicable regulations.

The purchase, sale, transfer or exchange of these shares may occur, in accordance with the rules set by the relevant regulatory bodies, on regulated markets or off the market, including via multilateral trading facilities (MTFs) or via a systematic internaliser, by any means, including block transfer, the use or exercise of financial instruments, derivatives and, in particular through optional transactions such as the purchase and sale of options, and at any time within the limits set forth by laws and regulations, excluding during any take-over period on the Company's share capital.

The purchase price may not exceed €70 per share, subject to adjustments relating to transactions affecting the Company's share capital. In the event of transactions dealing with the Company's share capital and, in particular, in the event of an increase in the share capital by the incorporation of reserves and the allocation of shares, free of charge, as well as in the event of a split or a consolidation of the shares, the price listed above shall be adjusted by a multiplying ratio equal to the number of shares included in the share capital before the transaction divided by the number of these shares after the transaction.

This authorisation shall cancel and replace the authorisation granted by the eighth resolution approved by the Shareholders' Meeting of 26 June 2012, and shall be valid for an eighteen month period as from the Shareholder's Meeting.

The shareholders hereby grant full powers to the Board of Directors, with authority to delegate such powers, to make all stock market orders, sign any agreement to carry out all formalities and make all declarations for and to all bodies and, generally, to do all that is necessary to implement this resolution.

Extraordinary Part

Eighth resolution

(Authorisation given to the Board of Directors to reduce the share capital by cancellation of shares)

Voting under the conditions of quorum and majority required for Extraordinary General Meetings, after reviewing the report of the Board of Directors and the special Internal Auditors' report prepared in compliance with Article L. 225-209 of the French Commercial Code, the shareholders hereby authorise the Board of Directors, with the authority to subdelegate its powers, within the limits of the law, to reduce the share capital, in one or more times, by cancelling all or part of the shares that may be repurchased by the Company pursuant to any current or future authorisation granted by its shareholders in Ordinary General Meeting in accordance with Article L. 225-209 referred to above, subject to a limit of 10% of the share capital and in compliance with the applicable legal and regulatory provisions.

This authorisation is given for a twenty-four month period from the date of this Meeting and cancels and replaces the authorisation granted by the General Shareholders' Meeting of 28 June 2011 in the eleventh resolution.

The shareholders give the Board of Directors full powers, with the authority to subdelegate its powers, within the limits of the law, to carry out this or (these) reduction(s) of the share capital, to amend the Articles of Association accordingly and generally do whatever is necessary.

Ninth resolution

(Authorisation to the Board of Directors to freely allocate existing or future shares of the Company up to a limit of 1% of the share capital, it being specified that this amount is deducted from the amount set forth in the tenth resolution, of which a maximum amount of 0.02% of the share capital is set with respect to corporate officers of the Company)

Voting under the quorum and majority rules for Extraordinary General Meetings, after reviewing the Board of Directors' report and the special Independent Auditors' report and pursuant to Articles L. 225-197-1 et seq. of the French Commercial Code, the shareholders hereby:

1. authorise the Board of Directors, for a thirty-eight month period from the date of this Meeting, to make free allotments of existing or future shares in the Company, on one or more occasions, to the beneficiaries it will designate from amongst the employees and eligible corporate officers of the Company and its affiliated companies or economic interest groups, in France and outside France, within the meaning of Article L 225-197-2 of the French Commercial Code;
2. decide:
 - that the total number of shares allocated free of charge under this authorisation cannot represent more than 1% of the Company's share capital on the day of this Shareholders' Meeting without taking into account the adjustments that could potentially be carried out in order to preserve the rights of beneficiaries in accordance with legislative and regulatory provisions as well as with applicable contractual provisions, it being specified that this number of shares will be deducted from the maximum number of shares that could result from the use of the tenth resolution of this general shareholders' meeting;
 - that within this ceiling, allocations made to corporate officers of the Company, carried out under the conditions set forth in Articles L. 225-197-1 and L. 225-197-6 of the French Commercial Code must not represent more than 0.02% of the share capital on the date of this Shareholders' Meeting (before adjustments);

3. decides that all allocations will be fully subject to meeting one or more performance conditions set by the Board of Directors under the conditions described in the Board of Directors' report. As an exception, with respect to allocations carried out for the benefit of a majority of employees of the Group or within the framework of the implementation of employee shareholding transactions, the Board of Directors will have the ability to carry out free allocations that are not subject to performance conditions (unless they are carried out for the benefit of corporate officers or members of the Executive committee of the Company) and up to a limit of 0.5% of the share capital of the Company on the date of this Shareholders' Meeting, it being specified that this limit is deducted from the ceiling set forth in paragraph 2 below;
4. decides that, in accordance with the law, the allocation of shares to their beneficiaries will become final:
 - either upon expiration of a minimum vesting period of two years, it being understood that the beneficiaries must then hold said shares during a minimum period of two years starting on the date upon which their allocation becomes final,
 - or, with respect to all or part of the allocated shares, upon expiration of a minimum vesting period of four years and, in this case, without being subject to a minimum holding period,
 - it being understood that the Board of Directors will have the ability to choose one of these two options and to alternate them or use them concurrently with one another, and have the ability, in one or the other case, to extend the vesting period as well as, in the first case, extend the holding period and, in the second case, to set a holding period;
5. decide that the Board may stipulate that the shares will be early allotted before the end of the acquisition(s) period determined by the Board of Directors in case of a disablement of the allottee's beneficiary as set forth under Article L. 225-197-1 I. of the French Commercial Code;
6. decide that the Board of Directors will determine the beneficiaries of the allocations as well as the terms and, as the case may be, the criteria for allocating the shares;
7. in the case of free allotment of shares to be issued, formally note that this decision includes in favour of the beneficiaries the automatic waiver by the shareholders of any right to the new shares freely allotted and of the part of the reserves, profits or premiums which will be capitalised for the purpose of this allotment;
8. decide that the Board of Directors will have full powers, with authority to subdelegate such powers within the limits of the law, to implement this authorisation, and in particular to:
 - determine the duration of the acquisition period and of the holding period if any within the conditions set forth above,
 - if necessary, during the acquisition period, make adjustments to the number of free allotted shares as a result of possible operations on the Company's share capital in order to preserve the beneficiaries' rights; it being specified that the shares allotted by application of these adjustments, if any, will be considered as allotted on the same day as for the shares initially allotted,
 - if shares to be issued are allotted, set the amount and the nature of reserves, profits or premiums to be incorporated into the capital, and set the blocked reserve fund account by deduction from the accounts selected,
 - set the date, which may be retroactive, on which the new shares resulting from the allotments will pay dividends,
 - record, if necessary, the completion of the share capital increases, amend the Articles of Association accordingly and carry out all the publicity formalities required, and generally do whatever is necessary;
9. decide that this authorisation cancels for the unused part and replaces the authorisation granted by the General Shareholders Meeting of 22 June 2010 in the seventeenth resolution.

Tenth resolution

(Authorisation to the Board of Directors to grant stock options giving rights to subscribe to new shares or purchase existing shares in the Company up to the limit of 2.5% of the share capital minus any amount allocated within the framework of the ninth resolution, including a maximum amount of 0.10% of the share capital applicable to corporate officers of the Company)

Voting according to the quorum and majority rules for Extraordinary General Meetings, after reviewing the Board of Directors' report and the special Independent Auditors' report pursuant from Articles L. 225-177 to L. 225-186-1 of the French Commercial Code, the shareholders:

1. authorise the Board of Directors for a period of thirty-eight months from this date, to grant, on one or more occasions, to the beneficiaries it will designate from amongst the employees and corporate officers of the Company and of companies or economic interest groups affiliated to the Company under the conditions set out in Article L. 225-180 of the French Commercial Code, stock options giving rights to subscribe new shares to be issued by the Company, or to purchase existing shares in the Company resulting from Company share repurchases in accordance with legal requirements;
2. decide:
 - that the total number of options which may be granted under this authorisation, shall not give the right to subscribe or purchase a total number of shares in excess of 2.5% of the Company's share capital on the date of this Shareholders' Meeting, without taking into account the adjustments that could potentially be carried out in order to preserve the rights of beneficiaries in accordance with legislative and regulatory provisions as well as with applicable contractual provisions provided that the shares, if any, freely allotted pursuant to the ninth resolution of this Meeting, shall be deducted from this maximum amount,
 - that within this ceiling, allocations made to corporate officers of the Company, carried out under the conditions discussed in Article L. 225-185 of the French Commercial Code, cannot exceed 0.10% of the share capital on the date of this Shareholders' Meeting (before adjustments);
3. decide that any allocation of stock options will be fully subject to meeting one or more performance conditions set by the Board of Directors under the conditions described in the Board of Director's report;
4. acknowledge that this authorisation implies the express waiver by the shareholders of their preferential subscription rights to the shares that will be issued as and when stock options are exercised for the benefit of the beneficiaries of the stock options giving right to subscribe new shares;
5. decide that the subscription price for the new shares and the purchase price for the existing shares will be fixed by the Board of Directors and may not be less than the average opening price of the shares on the NYSE of Euronext Paris during the twenty trading days preceding the day the options are granted;
6. decide, in addition, that the purchase price for existing shares, may not be less than the average purchase price of shares held by the Company in accordance with Articles L. 225-208 and/or L. 225-209 of the French Commercial Code;
7. decide that the period for exercising the options set by the Board of Directors shall be no longer than eight years from the date of issue;
8. decide that the Board of Directors will have full powers with right to subdelegate within the legal limits, to implement this authorisation, pursuant to legal requirements, in particular to:
 - determine the terms for issuing and exercising the options, and determining the list of the beneficiaries for the options,
 - determine the period(s) during which the options may be exercised and, if necessary, the applicable lock in periods for all or part of the shares,

- set the date, which may be retroactive, on which the new shares resulting from these options being exercised will pay dividends,
 - decide the conditions for any adjustment to the subscription price, purchase price and the number of shares subscribed or purchased, particularly pursuant to current regulations in effect,
 - for options awarded to corporate officers, determine that the shares shall not be sold before the term of office or fix the quantity of shares to be kept until their term of office,
 - authorise a temporary suspension to exercising the options, if financial transactions or transactions on the securities of the Company are carried out,
 - limit, restrain or prohibit the exercise of the options during certain periods or from certain events; its decision may include all or some of the options, and concern all or certain beneficiaries,
 - if necessary, offset the share capital increase expenses against the amount of the premiums for such increases,
 - carry out all acts and formalities to record the share capital increases resulting from the exercise of stock options, to amend the By-laws and generally take all necessary measures;
9. instruct the Board of Directors to inform each annual General Meeting of the transactions completed pursuant to this authorisation;
10. decide that this authorisation cancels and replaces for its unused portion the authorisation granted by the General Shareholder's Meeting of 22 June 2010 in the eighteenth resolution.

Eleventh

(Authorisation to implement the Shareholders' Meeting's decisions and complete the formalities)

Voting under the quorum and majority rules for Extraordinary General Meetings, the shareholders hereby give full authority to the holder of an original, copy or extract of the minutes of this Meeting to perform all legal or administrative formalities and to proceed with all required filings and publications.

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Participating to the Shareholders' Meeting

1. Conditions for participating

Each shareholder, irrespective of the number of shares held, may participate to the Shareholders' Meeting by either attending it in person, or authorising another shareholder or his/her spouse or the partner to whom the shareholder is bound by a Civil Solidarity Pact to represent him/her at the Meeting. The shareholder may also authorise any other individual or legal entity selected by him/her to represent him/her at the Meeting (Article L. 225-106 of the French Commercial Code) or vote by mail. However, the only shareholders entitled to participate in the Meeting are those who have demonstrated that they hold shares in accordance with Article R. 225-85 of the French Commercial Code as follows.

For **holders of registered shares** (meaning that the shares are registered in the shareholder's name in the shares register maintained by BNP Paribas Securities Services for the account of ALSTOM), their shares must be registered in ALSTOM's shares register, at the latest the third business day preceding the Meeting at midnight, i.e. 27 June 2013 at midnight (Paris time);

For **holders of bearer shares**, their shares must be registered in the accounts held by the authorised financial intermediary ("*intermédiaire financier habilité*") maintaining their shares account, at the latest the third business day preceding the Meeting at midnight, i.e. 27 June 2013 at midnight (Paris time). This registration is evidenced by a statement of participation ("*attestation de participation*") provided by the financial intermediary.

2. To attend the Shareholders' Meeting in person

2.1 Requesting an attendance card by post

To attend in person, shareholders should apply for an attendance card ("*carte d'admission*") as early as possible to receive the card in due time.

Holders of registered shares should cross the box A of the form enabling to vote by mail or by proxy which is sent to them together with the brochure of the AGM. They should send this form back, duly signed and dated, to BNP Paribas Securities Services (CTS – Service Assemblées – 9 rue du Débarcadère 93 761 Pantin Cédex - France), at the latest on 1 July 2013 at 3.00 p.m. (Paris time).

Holders of bearer shares should either cross the box A of the voting form and send it, duly signed and dated, to their financial intermediary, or request their financial intermediary an attendance card. The financial intermediary shall provide evidence of the shareholder's status directly to BNP Paribas Securities Services, by producing a statement of participation ("*attestation de participation*"). If a shareholder has not received an attendance card by 1 July 2013, he/she should request to his/her financial intermediary a statement of participation that will evidence its status as shareholder at the reception desk of the Meeting.

2.2 Requesting an attendance card online for holders of registered shares

Shareholders holding registered shares and wishing to attend the Meeting in person may request an attendance card online, while filing an application in the secured platform Votaccess. This platform can be accessed from the Planetshares website at the following address <https://planetshares.bnpparibas.com>.

Shareholders holding shares in direct registered form ("*nominatif pur*") must log on to the Planetshares website with their usual access codes. Shareholders holding shares in intermediary registered form ("*nominative administré*") will receive a mailing specifying their username. This username will allow them to access the Planetshares website.

In case the shareholder misplaces his/her username or password, he/she should call the following number: 0 800 509 051 from France / 00331 4014 8005 from abroad.

After logging on the Planetshares website, the shareholder can access Votaccess via "My shareholder space" by clicking on "My Annual General Meetings". A summary of his/her voting rights will be displayed allowing him/her to click on the link "Access electronic voting" in the information bar on the right. The shareholder will then be redirected to the online voting page Votaccess, where he/she can request an attendance card.

The attendance card will then be sent to the shareholder either by electronic mail or by post, at his/her choice.

The Votaccess platform will be opened as from 11 June 2013. The deadline for requesting an attendance card online is 1 July 2013 at 3:00 pm (Paris time).

It is recommended not to wait until the day before the Meeting to request an attendance card.

3. To vote by mail or by proxy

3.1 Voting or appointing a proxy by post

Holders of registered shares automatically receive the form enabling to vote by mail or by proxy, together with the brochure of the AGM. They should complete and sign this form, and send it back to BNP Paribas Securities Services (CTS – Service Assemblées – 9 rue du Débarcadère – 93 761 Pantin Cédex - France).

Holders of bearer shares must send the voting form, duly signed and completed, back to their financial intermediary holding their shares. The financial intermediary shall provide evidence of the shareholders' status and return this form back to BNP Paribas Securities Services, together with a statement of participation ("*attestation de participation*").

In order to be taken into account, forms must be received by BNP Paribas Securities Services, at least the day before the Meeting, at 3 p.m., i.e. at the latest on 1 July 2013 at 3 p.m. (Paris time).

Each shareholder who has expressed his/her vote by mail, send a proxy or requested an attendance card cannot choose another method of participation but may sell all or part of his/her shares.

In accordance with Article R. 225-79 of the French Commercial Code, notification of designation or of revocation of a proxy can also be done by Internet.

Registered shareholders must send their request on the BNP Paribas Securities Services website: PlanetShares/My Shares (www.planetshares.bnpparibas.com) with their usual login and password by navigating to the page "My Shareholder Space – My General Meetings" and clicking on the button "Designate/Revoke a proxy".

Bearer shareholders :

- must send their request by e-mail to paris.bp2s.france.cts.mandats@bnpparibas.com. This e-mail will have to include the following information: last name, first name, address and exhaustive bank account details of the shareholder, as well as last name, first name and if possible address of the proxy.
- must ask their financial intermediary maintaining their shares account to send a written confirmation by regular mail to BNP Paribas Securities Services – CTS – Service Assemblées – 9 rue du Débarcadère – 93761 Pantin Cedex – France).

Only notifications of designation or revocation of proxies should be sent to the above electronic address, all other requests or notifications related to another subject will not be processed.

For the due process of electronic designations or revocations of proxies, emails and/or written confirmation from financial intermediaries should be received by BNP Paribas as above stated, at the latest the day before the Meeting at 3.00 p.m. (Paris time) i.e. at the latest Monday 1st July 2013 at 3.00 p.m. (Paris time).

3.2 Voting or appointing a proxy online for registered shareholders

Shareholders holding registered shares and wishing to vote or appoint a proxy online may log on to the platform Votaccess, which can be accessed from the Planetshares website at the following address <https://planetshares.bnpparibas.com>.

Shareholders holding shares in direct registered form ("*nominatif pur*") must log on to the Planetshares website with their usual access codes. Shareholders holding shares in intermediary registered form ("*nominative administré*") will receive a mailing specifying their username. This username will enable them to log onto the Planetshares website and obtain their password.

In case the shareholder misplaces his/her username or password, he/she can call the following number: 0 800 509 051 from France / 00331 4014 8005 from abroad.

After logging on the Planetshares website, the shareholder can access Votaccess via "My shareholder space" by clicking on "My Annual General Meetings". A summary of his/her voting rights will be displayed allowing him/her to click on the link "Access electronic voting" in the toolbar on the right. The shareholder will then be redirected to the online voting page Votaccess, where he/she can register his/her voting instructions, or designate/revoke a proxy. From this website, he/she can also consult the documentation relating to the Shareholders' Meeting.

The Votaccess platform will be opened as from 11 June 2013. The possibility to request an attendance card via internet before the Meeting will end on 1 July 2013 at 3:00 pm (Paris time).

It is recommended not to wait the day before the Meeting to request for an attendance card.

Each shareholder who has expressed his vote by mail, send a proxy or requested an attendance card cannot choose another method of participation but may sell all or part of his/her shares.

4. Requests for inclusion of additional items or resolutions in the agenda of the Meeting

Requests for inclusion of additional items or resolutions in the agenda of the Meeting must be sent by the shareholders complying with the requirements of Article R.225-71 of the French Commercial Code, to ALSTOM's headquarters (Attention: Président du Conseil d'administration d'ALSTOM – « Points ou Projets de résolution à l'Assemblée » – 3, avenue André Malraux 92 300 Levallois-Perret) by registered letter with acknowledgement of receipt or by electronic means at the following address "investor.relations@chq.alstom.com", and must arrived at the at the latest 25 calendar days prior to the Meeting, being specified that they must be sent within 20 days as from the publication of this notice, i.e. at the latest on 2 June 2013 at midnight (Paris time).

Each request must be accompanied by the item to be put on the agenda and its motivation, or by the text of the draft resolution, possibly with a brief explanation, and if applicable by the information requested pursuant to the 8th paragraph of Article R.225-71 of the French Commercial Code. Each request must also be accompanied by a statement evidencing the ownership or the representation of the amount of the share capital requested by Article R.225-71 of the French Commercial Code*.

The Company will acknowledge receipt of the request by registered letter, within five calendar days as from its reception. In order to have the proposed additional item or resolution being submitted to the Meeting, the person proposing such item or resolution shall provide a new statement evidencing the registration of the shares in the same account at the latest the third business day preceding the Meeting at midnight, i.e. 27 June 2013 at midnight (Paris time). be accompanied by a statement evidencing the ownership or the representation of the amount of the share capital requested by Article R.225-71 of the French Commercial Code*.

5. Written questions

Each shareholder may ask questions in writing, to which the Board of Directors will answer during the Shareholders' Meeting. Written questions must be sent to ALSTOM's headquarters (Attention: Président du Conseil d'administration d'ALSTOM – « Questions écrites à l'Assemblée » – 3, avenue André Malraux 92300 Levallois-Perret) by registered letter with acknowledgement of receipt or by electronic means at the following address "investor.relations@chq.alstom.com", at the latest the fourth business day preceding the Meeting, i.e. 26 June 2013. Written questions must be accompanied by a statement evidencing the ownership of the shares in the ALSTOM's registered shares account or in the shares account maintained by the financial intermediary.

Pursuant to applicable legislation, a common answer can be given to several questions if they have the same content or bear on the same topic. The answer to a written question will be deemed answered if it is in the ALSTOM's Internet website at www.alstom.com / Investors / Shareholders Meeting.

6. Information and documents available to shareholders

Pursuant to applicable law, documents that must be made available to shareholders in relation to this Shareholders Meeting will be available at ALSTOM's headquarters, 3, avenue André Malraux, 92 300 Levallois Perret, France, from the publication of the notice of meeting and at least 15 days prior to the Meeting date, ie 17 June 2013.

This notice as well as a presentation of the resolutions submitted to the Meeting are available on the ALSTOM Internet website at www.alstom.com / Investors / Shareholders Meeting.

In addition all documents and information provided for in Article R.225-73-1 of the French Commercial Code will be available on ASLTOM Internet website at the same address, at the latest on the 21th day preceding the Meeting, i.e. 11 June 2013. If applicable, the items or draft resolutions proposed by shareholders will be published on the same address.

There will be a live web cast and a replay of this Shareholders Meeting on the ALSTOM Internet website.

The Board of Directors.

**** Note (for information of non-French shareholders):***

One or several shareholders holding shares representing at least € 10,984,312 of the Company's share capital as provided by Article R.225-71 of the French Commercial Code, or a duly qualified association of shareholders fulfilling the conditions set forth by article L. 224-123 of the French Commercial Code may propose additional resolutions to be voted on at the meeting. Proof of possession or representation of shareholdings in this amount in respect of registered shares is made by reference to the Company's share register or, in respect of bearer shares, by a statement of participation (attestation de participation) obtained from the authorised financial intermediary.