

ALSTOM

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING – 18 December 2015

Results of the vote of the resolutions and summary minutes of the Meeting

The Ordinary and Extraordinary Shareholders' Meeting, held on 18 December 2015 at la Maison de la Chimie, 28 bis rue Saint Dominique, 75 007 Paris, under the chairmanship of M. Patrick Kron, approved the resolutions proposed by the Board of Directors.

This Meeting gathered shareholders holding 163,880,248 shares, i.e. 52.76% of the total number of shares and voting rights. To every share composing the share capital corresponded a voting right at this Meeting.

Total number of shares	310,594,909
Total number of voting rights ^(*)	310,594,909
Number of attending, voting by proxy or by mail shareholders	7,204
Number of attending, voting by proxy or by mail shares	163,880,248
Number of voting rights ^(*) of attending, voting by proxy or by mail shareholders	163,880,248

^(*) No share without voting right

During this Meeting, Mr Patrick Kron presented the Group further to the completion of the sale of the Energy businesses of Alstom to General Electric, described the public share buyback offer which was proposed to the Shareholders and gave a status on the Governance.

The Statutory Auditors commented on the main points of their reports on the share capital reduction and on the authorisation to grant free existing or newly issued shares.

The written questions received by the Company prior to the General meeting and the answers given by the Board of directors were read at the General meeting by M. Pierrick Le Goff, General Counsel.

At the end of these presentations, the Chairman opened the debates and answered shareholders' questions. A presentation of the proposed resolutions and the vote followed.

Details of the vote per resolution

Total number of shares with voting rights	310,594,909
Number of attending, voting by proxy or by mail shareholders	7,204
Number of voting rights ^(*) of attending, voting by proxy or by mail shareholders	163,880,248
Quorum	52,76%

^(*) No share without voting right

Resolutions within the competence of the Extraordinary Shareholders' Meeting							
N°	Results	For		Against		Abstention	
		Number of votes	%	Number of votes	%	Number of votes	%
1	Share capital reduction in the maximum nominal amount of €640,500,000 via a Company share buyback followed by the cancellation of such repurchased shares, and authorisation granted to the Board of Directors for the purpose of formulating a public buyback offer targeting all shareholders, carrying out the share capital reduction, and setting its final amount						
	Approved	163,762,239	99.93%	104,408	0.06%	13,601	0.01%
2	Authorisation to be granted to the Board of Directors to make free allotments of existing or future shares of the Company up to a limit of 5,000,000 shares, of which a maximum amount of 200,000 to corporate officers of the Company; automatic waiver by the shareholders of their preferential subscription rights						
	Approved	129,371,225	78.94%	34,387,902	20.98%	121,121	0.07%
Resolutions within the competence of the Ordinary Shareholders' Meeting							
3	Ratification of the transfer of the registered office						
	Approved	163,651,602	99.86%	105,544	0.06%	123,102	0.08%
4	Appointment of Mr Olivier Bourges as director (resolution submitted by Bouygues)						
	Approved	108,528,792	66.22%	55,198,935	33.68%	152,521	0.09%
5	Authorisation to implement the decisions by the Shareholders' Meeting and complete the formalities						
	Approved	163,677,188	99.88%	87,827	0.05%	115,233	0.07%

Shareholders' Information

All documents and information to be published pursuant to Article R.225-73-1 of the French Commercial Code were made available to shareholders within applicable legal timeframe/deadlines on the website www.alstom.com / Investor Relations / Shareholders' Corner / Shareholders' Meeting.