

## Alstom 2021/22 full year consensus

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Alstom decided, for this FY 2021/22, to provide the market with a company compiled consensus, based on estimates provided for the combined group.

As such, Alstom has collected financial forecasts directly from analysts' reports and analysts' models. This information was collected between 30 March and 29 April 2022 directly from the sell-side analysts.

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<b>FY 2021/22 (in € million)</b>	<b>Orders</b>	<b>Sales</b>	<b>Adj. EBIT</b>	<b>Adj. EBIT margin</b>	<b>Adj. Net Income</b>	<b>Free Cash Flow</b>
<b>Mean</b>	<b>19,203</b>	<b>15,445</b>	<b>757</b>	<b>4.9%</b>	<b>275</b>	<b>(1,246)</b>
<b>Median</b>	<b>19,143</b>	<b>15,410</b>	<b>763</b>	<b>4.9%</b>	<b>341</b>	<b>(1,181)</b>
Min	18,825	15,268	696	4.5%	(91)	(1,700)
Max	19,846	15,796	779	5.0%	467	(1,011)
# forecasts	14	15	15	15	7	15