

The Management Board of ALSTOM Polska S.A., with its registered office in Warsaw (00-113), at Emilii Plater 53, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register, under KRS number 0000034262 (the "Company"), acting pursuant to Article 402 § 1 and 2 of the Code of Commercial Companies, convenes the Extraordinary General Meeting of Shareholders of the Company (the "Meeting"), to be held on 26 January 2024, at 12:00 p.m., in Warsaw, at the offices of the law firm CMS Cameron McKenna Nabarro Olswang Posniak and Bejm sp. k. in the office building at 69 Chmielna Street, with the following agenda:

1. Opening of the Extraordinary General Meeting of Shareholders.
2. Election of the Chairman of the Meeting.
3. Confirmation of the correctness of the convocation of the Meeting and its capacity to adopt resolutions.
4. Adoption of the agenda of the Meeting.
5. Adoption of a resolution on amendments to the Statute of the Company.
6. Adoption of a resolution regarding the adoption of the uniform text of the Statute.
7. Adoption of a resolution on granting consent to the acquisition of the right of perpetual usufruct of land with ownership of buildings - i.e. developed real estate located in Chorzów at Nowa 10 and Nowa 32 Street, and the right of perpetual usufruct of land with ownership of buildings - i.e. developed real estate located in Chorzów at Nowa 30 Street.
8. AOB.
9. Closing of the Meeting.

Pursuant to Article 406 § 1 of the CCC, shareholders of the Company have the right to participate in the Meeting if they have been entered in the register of shareholders at least one week prior to the Meeting.

Pursuant to Article 407 § 1 of the CCC, the list of the Company's shareholders entitled to participate in the Meeting will be displayed at the Company's registered office at ul. Emilii Plater 53, 00-113 Warsaw, for three business days prior to the Meeting.

Due to the scope of the intended changes, consisting in the repeal of all the existing provisions of the Statute and giving them a new wording, we enclose below a draft of the new uniform text of the Statute: