



ALSTOM Polska S.A.

Emilii Plater 53
00-113 Warsaw
Poland

www.alstom.com

Warsaw, 27.03.2024

The Management Board of ALSTOM Polska S.A., with its registered office in Warsaw (00-113), at Emilii Plater 53, entered in the Register of Entrepreneurs of the National Court Register kept by the District Court for the Capital City of Warsaw in Warsaw, XII Commercial Division of the National Court Register, under KRS number 0000034262 (the "Company"), acting pursuant to Article 402 § 1 and 2 of the Code of Commercial Companies, convenes the Extraordinary General Meeting of Shareholders of the Company (the "Meeting"), to be held on 29 April 2024, at 12:00 p.m., in Warsaw, at the offices of the law firm CMS Cameron McKenna Nabarro Olswang Posniak and Bejm sp. k. in the office building at 69 Chmielna Street, with the following agenda:

1. Opening of the Extraordinary General Meeting of Shareholders.
2. Election of the Chairman of the Meeting.
3. Confirmation of the correctness of the convocation of the Meeting and its capacity to adopt resolutions.
4. Adoption of the agenda of the Meeting.
5. Adoption of a resolution to increase the Company's share capital by way of issue of ordinary registered shares of series H by way of private placement to ALSTOM Holdings SA and to exclude the pre-emptive rights of other shareholders with respect to all series H shares,
6. Adoption of a resolution on amendments to the Articles of Association of the Company.
7. Adoption of a resolution on the adoption of the consolidated text of the Articles of Association of the Company.
8. Adoption of a resolution on the creation of reserve capital.
9. AOB.
10. Closing of the Meeting.

Pursuant to Article 406 § 1 of the CCC, shareholders of the Company have the right to participate in the Meeting if they have been entered in the register of shareholders at least one week prior to the Meeting.

Pursuant to Article 407 § 1 of the CCC, the list of the Company's shareholders entitled to participate in the Meeting will be displayed at the Company's registered office at ul. Emilii Plater 53, 00-113 Warsaw, for three business days prior to the Meeting.

The Company does not provide for the possibility to participate in the Meeting by means of electronic communication.



In connection with the planned adoption of the resolution on the amendment of the Articles of Association, it is hereby announced that the provision of Article 7.1 of the Statute, which currently reads as follows, will be amended:

The share capital of the Company amounts to PLN 2,119,876,636.00 (two billion, one hundred and nineteen million, eight hundred and seventy-six thousand, six hundred and thirty-six zloty) and is divided into 1,059,938,318 (one billion, fifty-nine million, nine hundred and thirty-eight thousand, three hundred and eighteen) shares of PLN 2.00 (two zloty) each.

To be replaced with the following proposed wording:

The share capital of the Company amounts to PLN 2,334,876,636.00 (two billion three hundred and thirty-four million eight hundred and seventy-six thousand six hundred and thirty-six zloty) and is divided into 1,167,438,318 (one billion one hundred and sixty-seven million four hundred and thirty-eight thousand three hundred and eighteen) shares of PLN 2.00 (two zloty) each.