

Alstom FY 2025/26 Consensus

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Alstom is providing the market a company-compiled consensus, based on estimates provided for the Group.

As such, Alstom has collected financial forecasts between 22 April and 12 May 2026 directly from the sell-side analysts.

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FY 2025/26 (in € million)	Orders	Sales	Adj. EBIT	Adj. EBIT margin	Adj. Net Income	Free Cash Flow
Mean	27,581	19,168	1,153	6.0%	643	332
Median	27,604	19,184	1,151	6.0%	639	330
Min	27,251	19,064	1,136	5.9%	580	329
Max	27,707	19,269	1,170	6.1%	737	337
# forecasts	11	11	11	11	6	11

FY 2026/27 (in € million)	Orders	Sales	Adj. EBIT	Adj. EBIT margin	Adj. Net Income	Free Cash Flow
Mean	22,772	20,195	1,307	6.5%	801	76
Median	22,165	20,174	1,309	6.5%	794	88
Min	20,451	19,878	1,238	6.1%	760	(275)
Max	29,186	20,606	1,379	6.8%	877	255
# forecasts	11	11	11	11	6	11